

Case 15-M-0388
Charter/Time Warner Cable Transaction

Staff of the Department of Public Service
Interrogatory/Document Request

Request No.: DPS-54
Requested By: DPS Staff
Date of Request: September 18, 2015
Reply Date: September 28, 2015
Subject: Follow-up to IR #46

In response to Staff IR-46, Time Warner and Charter provided separate customer subscription counts for video, voice and data services for NYS. As follow-up to that IR, provide the aggregate total customer relationships, separately, for Time Warner Cable and Charter for year-end 2014, and pro forma New Charter for NYS.

RESPONSE: Within New York State, Time Warner Cable had [REDACTED] residential and [REDACTED] commercial subscribers and Charter had [REDACTED] residential and [REDACTED] commercial subscribers as of Year-End 2014. This means that for year-end 2014, pro forma New Charter would have had [REDACTED] residential and [REDACTED] commercial subscribers.

Respondent Name (witness or panel): Micah Katcher, Director, Business Intelligence [Charter], Catherine Luben, Director, Subscriber Metrics [Time Warner Cable]. Date: September 28, 2015.

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Subject: Bright House Networks, LLC

Provide the 2014 year-end audited financial statements (including balance sheet, income statement and statement of cash flows) with notes for Bright House Networks, LLC.

Information responsive to this request is provided in Exhibit 55-A. Petitioners note that the information in the Exhibit is part of the Amendment No. 3 to Form S-4 Registration Statement of CCH I, LLC, filed with the SEC on August 19, 2015. A copy of the full Registration Statement is available at:

<http://www.sec.gov/Archives/edgar/data/1350366/000119312515296338/d933267ds4a.htm>.

Respondent Name (witness or panel): Scott Schwartz, VP, Corporate Finance.
[Charter] Date: September 28, 2015.